

Graduate Diploma of Global Wealth Management



Student ID: _____ Student Name: _____

Entry is competitive, applicants will be assessed for a background/experience in the Financial Services Industry

		2008				
		Adv. Stg	Compltd	Semester		
				1	2	
Four Foundation Courses (12units)						
ACCTING	7024 Accounting Essentials for Decision Making M					
COMMERCE	7005 Principles of Finance M					
ECON	7200 Economics Principles M					
CORPFIN	6006 Business Statistics OR					
COMMERCE	7033 Quantitative Methods M * you will need to take this; to complete the M.Com					4
Three Wealth Mgmt Courses (9units)						
CORPFIN	6004 Global Wealth Management					
CORPFIN	6005 Investment Advisory Process & Client Relationship Mgmt					
CORPFIN	6003 Tax, Estate and Wealth Management					3
One Wealth Mgmt Elective (3units)						
CORPFIN	6000 Industry Research Project & the Financial Planning Environment					
CORPFIN	6002 Self-Managed Superannuation - Establishment & Accumulation					
CORPFIN	6001 Self-Managed Superannuation - Distribution & Estate Planning					
CORPFIN	7045 Wealth Management in China					1
				Total		8

Career Paths

Funds Management, Financial Services, Financial Planning - locally or internationally

CFP information

<http://www.fpa.asn.au/>

Comments	
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This study plan is based on the current year's Academic Program Rules. PGRC reserves the right to vary the study plan pending on student's circumstances (i.e. prior learning, etc)